

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 6, 2002

REGISTRATION NO.: 24128

BOOK: 85

PAGE: 299

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$8,950,000.00 (remainder of \$35,000,000 authorized)

COUNTY: of St. Charles

DATE OF ISSUE: February 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, and furnish schoolhouses in said District

Rate of Interest	Amount	Maturity
5.500%	\$ 1,000,000.00	03/01/2003
5.500%	500,000.00	03/01/2004
4.375%	550,000.00	03/01/2005
3.500%	700,000.00	03/01/2006
3.600%	575,000.00	03/01/2007
3.750%	600,000.00	03/01/2008
4.000%	300,000.00	03/01/2009
4.100%	700,000.00	03/01/2010
4.200%	600,000.00	03/01/2011
4.250%	825,000.00	03/01/2012
4.375%	50,000.00	03/01/2013
4.500%	1,050,000.00	03/01/2014
4.750%	400,000.00	03/01/2017
4.750%	450,000.00	03/01/2018
4.750%	450,000.00	03/01/2019
4.750%	200,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the year 2012 and thereafter may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray and A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$8,950,540.25

INTEREST RATE: 4.3594%

ASSESSED VALUATION: \$1,008,170,058

INDEBTEDNESS: (Including this issue) \$108,225,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...6,127; No...2,560

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties

NUMBER OF BIDS RECEIVED: 8